

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION

In re: §  
§  
THE S&Q SHACK, LLC § Case No. 09-67151  
§  
Debtor §

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**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION  
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY  
ADMINISTERED AND APPLICATION TO BE DISCHARGED (TDR)**

PAUL H. ANDERSON, JR., TRUSTEE, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: 0.00 (Without deducting any secured claims)	Assets Exempt: NA
Total Distributions to Claimants: 51,475.80	Claims Discharged Without Payment: NA
Total Expenses of Administration: 702,695.32	

3) Total gross receipts of \$ 754,171.12 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 0.00 (see **Exhibit 2**), yielded net receipts of \$ 754,171.12 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from <b>Exhibit 3</b> )	\$ NA	\$ NA	\$ NA	\$ NA
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from <b>Exhibit 4</b> )	NA	702,756.60	702,756.60	702,695.32
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from <b>Exhibit 5</b> )	NA	266,034.40	266,034.40	0.00
PRIORITY UNSECURED CLAIMS (from <b>Exhibit 6</b> )	NA	750.00	750.00	750.00
GENERAL UNSECURED CLAIMS (from <b>Exhibit 7</b> )	841,576.96	902,924.98	456,531.80	50,725.80
<b>TOTAL DISBURSEMENTS</b>	\$ 841,576.96	\$ 1,872,465.98	\$ 1,426,072.80	\$ 754,171.12

4) This case was originally filed under chapter 7 on 03/19/2009 . The case was pending for 112 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 05/24/2018 By: /s/PAUL H. ANDERSON, JR., TRUSTEE  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO  
FINAL ACCOUNT**

**EXHIBIT 1 – GROSS RECEIPTS**

DESCRIPTION	UNIFORM TRAN. CODE <sup>1</sup>	\$ AMOUNT RECEIVED
Preferred shares in RSPS Holdings, LLC	1129-000	375,000.00
Avoidance claims based on disclosed transfers	1149-000	379,155.00
Post-Petition Interest Deposits	1270-000	16.12
Non-Estate Receipts	1280-000	0.00
<b>TOTAL GROSS RECEIPTS</b>		<b>\$ 754,171.12</b>

<sup>1</sup>The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

**EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES**

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
NA		NA	NA
<b>TOTAL FUNDS PAID TO DEBTOR &amp; THIRD PARTIES</b>			<b>\$ 0.00</b>

**EXHIBIT 3 – SECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
NA	NA	NA	NA	NA	NA	NA
<b>TOTAL SECURED CLAIMS</b>			<b>\$ NA</b>	<b>\$ NA</b>	<b>\$ NA</b>	<b>\$ NA</b>

**EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
TRUSTEE COMPENSATION:PAUL H. ANDERSON, JR., AS TRUSTEE	2100-000	NA	40,958.56	40,958.56	40,958.56
TRUSTEE EXPENSES:PAUL H. ANDERSON, JR., AS TRUSTEE	2200-000	NA	1,426.64	1,426.64	1,426.64
SHANE'S NATIONAL MARKETING FUND	2500-000	NA	51,889.00	51,889.00	51,889.00
ASSOCIATED BANK	2600-000	NA	11,125.99	11,125.99	11,125.99
Bank of America	2600-000	NA	3,091.66	3,091.66	3,091.66
CLERK, U.S. BANKRUPTCY COURT	2700-000	NA	293.00	293.00	293.00
BANK OF AMERICA, N.A.	2990-000	NA	123.83	123.83	123.83
ATTORNEY FOR TRUSTEE FEES (TRUSTEE FIRM):PAUL H. ANDERSON, JR., ATTORNEY	3110-000	NA	77,500.00	77,500.00	77,500.00
ATTORNEY FOR TRUSTEE FEES (TRUSTEE FIRM):PAUL H. ANDERSON, JR., ATTORNEY	3120-000	NA	619.46	619.46	619.46
ATTORNEY FOR TRUSTEE FEES (OTHER FIRM):MERRITT WATSON, LLP	3210-000	NA	37,185.20	37,185.20	37,185.20

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
ATTORNEY FOR TRUSTEE FEES (OTHER FIRM):SCHULZ, ESQ., JAMES R.	3210-000	NA	153,265.96	153,265.96	153,204.68
ATTORNEY FOR TRUSTEE EXPENSES (OTHER FIRM):MERRITT WATSON, LLP	3220-000	NA	635.63	635.63	635.63
ATTORNEY FOR TRUSTEE EXPENSES (OTHER FIRM):SCHULZ, ESQ., JAMES R.	3220-000	NA	61.28	61.28	61.28
ATTORNEY FOR TRUSTEE EXPENSES (OTHER FIRM):THOMPSON REPORTER SERVICE, INC.	3220-000	NA	1,347.75	1,347.75	1,347.75
ACCOUNTANT FOR TRUSTEE FEES (OTHER FIRM):PAUL A. JONES & COMPANY, LLC	3410-000	NA	226,719.50	226,719.50	226,719.50
ACCOUNTANT FOR TRUSTEE EXPENSES (OTHER FIRM):PAUL A. JONES & COMPANY, LLC	3420-000	NA	1,967.46	1,967.46	1,967.46
BRYAN CAVE, LLP	3991-000	NA	12,169.33	12,169.33	12,169.33
HUNTON & WILLIAMS, LLP	3991-000	NA	77,911.17	77,911.17	77,911.17
BRYAN CAVE, LLP	3992-000	NA	4,465.18	4,465.18	4,465.18
<b>TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES</b>		<b>\$ NA</b>	<b>\$ 702,756.60</b>	<b>\$ 702,756.60</b>	<b>\$ 702,695.32</b>

**EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES**

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
BV RETAIL, LLC	6920-000	NA	266,034.40	266,034.40	0.00
<b>TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES</b>		<b>\$ NA</b>	<b>\$ 266,034.40</b>	<b>\$ 266,034.40</b>	<b>\$ 0.00</b>

**EXHIBIT 6 – PRIORITY UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
000003A	INTERNAL REVENUE SERVICE	5800-000	NA	750.00	750.00	750.00
<b>TOTAL PRIORITY UNSECURED CLAIMS</b>			<b>\$ NA</b>	<b>\$ 750.00</b>	<b>\$ 750.00</b>	<b>\$ 750.00</b>

**EXHIBIT 7 – GENERAL UNSECURED CLAIMS**

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	BV Retail, Inc. 14825 John J. Delaney Drive Suite 260 Charlotte, NC 28277		600,000.00	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Blanchard, Miller, Lewis & Styers, PA 1117 Hillsborough Street Raleigh, NC 27603		2,820.00	NA	NA	0.00
	DLA Piper One Atlantic Center 1201 W. Peachtree St., #2800 Atlanta, GA 30309- 3450		77,424.09	NA	NA	0.00
	Davis, Pickren & Seydel 285 Peachtree Center Ave. Suite 2300 Atlanta, GA 30303		15,000.00	NA	NA	0.00
	Hill, Kertscher & Wharton, LLP 3350 Riverwood Parkway Suite 800 Atlanta, GA 30339		854.00	NA	NA	0.00
	McCranie & Burns, LLP P.O. Box 3398 Gainesville, GA 30503		2,731.25	NA	NA	0.00
	Middlebelt Plymouth Venture 17800 Laurel Park Drive, N Suite 200C Livonia, MI 48152		90,000.00	NA	NA	0.00
	Safeguard Business Systems P.O. Box 88043 Chicago, IL 60680		83.98	NA	NA	0.00

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
	Shane's National Marketing Fd Shane's Ribshack Marketing Acc 1425 Ellsworth Ind. Dr.,NE,#38 Atlanta, GA 30318		51,889.64	NA	NA	0.00
	The Color Spot 1225 Winchester Pkwy Smyrna, GA 30080		774.00	NA	NA	0.00
000001A	BV RETAIL, LLC	7100-000	NA	800,424.98	354,031.80	50,370.11
	INTERNAL REVENUE SERVICE	7100-000	NA	2,500.00	2,500.00	355.69
000002	MIDDLEBELT PLYMOUTH VENTURE, LLC	7100-000	NA	100,000.00	100,000.00	0.00
<b>TOTAL GENERAL UNSECURED CLAIMS</b>			<b>\$ 841,576.96</b>	<b>\$ 902,924.98</b>	<b>\$ 456,531.80</b>	<b>\$ 50,725.80</b>



## INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

## ASSET CASES

Page: 1

Exhibit 8

Case No: 09-67151 BEM Judge: Barbara Ellis-Monro  
Case Name: THE S&Q SHACK, LLC

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE

Date Filed (f) or Converted (c): 03/19/09 (f)

341(a) Meeting Date: 11/01/10

Claims Bar Date: 09/29/11

For Period Ending: 03/31/19

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Preferred shares in RSPS Holdings, LLC taken in connection with asset sale to Petrus Brands (Edmonds Capital). Estimated value includes \$51,889 paid at closing to creditor Shane's National Marketing Fund per sale contract with purchaser Edmonds Capital Fund I, LLC.	600,000.00	600,000.00		375,000.00	FA
2. Avoidance claims based on disclosed transfers	0.00	2,099,000.00		379,155.00	1,719,845.00
3. Avoidance claims based upon undisclosed transfers (u)	0.00	0.00	OA	0.00	FA
4. Post-Petition Interest Deposits (u)	Unknown	0.00		16.12	FA

TOTALS (Excluding Unknown Values)	\$600,000.00	\$2,699,000.00		\$754,171.12	Gross Value of Remaining Assets \$1,719,845.00 (Total Dollar Amount in Column 6)
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Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

- Debtor's appeal of entry of order for relief docketed 2/8/11 in District Court was denied.
- Sale of estate's interests in RSPS Holdings, LLC, taken in connection with the Debtor's 1/09 prepetition asset sale, was approved 11/6/11 and closed on 11/14/11.
- An avoidance claim investigation led by the attorney for the petitioning creditor was concluded, with the estate's forensic accountant working with the petitioning creditor's attorney, and demand letters were sent with no result. Adversary Proceeding no. 12-5429 was then filed 8/4/12, and special trial attorney employed. abeyance pending pending a rescheduled consensual evidentiary hearing on objections to allowance and for quantification of the petitioning creditor's proof of claim and/or administrative rent claims in the case, which bore heavily on the prospects for settling the litigation. The Court ruled, and the claim was quantified during the reporting period. See item 4 below.

## INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

Page: 2

Exhibit 8

## ASSET CASES

Case No: 09-67151 BEM Judge: Barbara Ellis-Monro  
Case Name: THE S&Q SHACK, LLC

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE  
Date Filed (f) or Converted (c): 03/19/09 (f)  
341(a) Meeting Date: 11/01/10  
Claims Bar Date: 09/29/11

4. A pretrial conference on the objection to the petitioning creditor's claims was scheduled for 4/1/14, at which Judge Diehl, new to the case but well informed, set a 5-6/14 briefing schedule, with trial expected late summer or early fall. After trial, an Order was entered on 3/2/15 partially disallowing the claim, with the allowed amount to be determined after further hearing. A status conference re remaining issues was held on 4/9/15, and after further proceedings the Court entered orders on the allowance issues. The estate made a global settlement offer to the defendants shortly before the beginning of the reporting period, but it was rejected.

5. The claims in the litigation, together with those in the related case of Raving Brands, Inc. (see below), were mediated by Hon. Paul Bonapfel on 11/10/16, resulting in agreement of practically all the parties that the claims would be settled by payment of \$375,000 to the estate in this case (not including separate settlements with two individuals for a total of \$4,600). Thereafter, the parties spent several months attempting to incorporate the agreed settlement terms into a more detailed formal agreement which would be the subject of a motion seeking the Court's approval, with agreement on the details of such formal motion delayed by concerns raised by certain settling defendants. The Court approved the financial terms of the settlement agreement by Order entered 8/30/17 following an evidentiary hearing which resolved two objections, and the settlement funds were received on 9/18/17 and 9/29/17.

6. Related case: Raving Brands, Inc. (09-68410).

Initial Projected Date of Final Report (TFR): 04/30/13

Current Projected Date of Final Report (TFR): 12/31/17

/s/ PAUL H. ANDERSON, JR., TRUSTEE

Date: 05/24/18

PAUL H. ANDERSON, JR., TRUSTEE

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-67151 -BEM  
Case Name: THE S&Q SHACK, LLC

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*9494 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*5956

For Period Ending: 03/31/19

Blanket Bond (per case limit): \$ 30,390,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
10/30/12		Trsf In From Bank of America	INITIAL WIRE TRANSFER IN	9999-000	225,365.95		225,365.95
11/05/12		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		9.26	225,356.69
12/07/12		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		138.92	225,217.77
01/08/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		143.48	225,074.29
02/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		334.58	224,739.71
03/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		301.80	224,437.91
04/05/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		333.67	224,104.24
04/15/13	003001	Merritt Watson, LLP	PER ORDER ENTERED			37,480.45	186,623.79
			4/10/13; Special attorneys fees, expenses				
			Fees 37,185.20	3210-000			
			Expenses 295.25	3220-000			
04/15/13	003002	Paul A. Jones & Company, LLC	PER ORDER ENTERED			57,000.00	129,623.79
			4/10/13; forensic accpountant's fees, expenses				
			Fees 56,879.83	3410-000			
			Expenses 120.17	3420-000			
05/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		268.05	129,355.74
06/04/13	003003	Thomkpson Reporter Service, Inc.	PER ORDER ENTERED	3220-000		560.25	128,795.49
			5/29/13; court reporting services				
06/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		192.34	128,603.15
06/19/13	003004	Thompson Reporter Service, Inc.	PER ORDER ENTERED	3220-000		787.50	127,815.65
			6/14/13; Court reporting services				
07/08/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		185.06	127,630.59
08/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		189.76	127,440.83
09/09/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		189.47	127,251.36
10/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		183.11	127,068.25
11/07/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		188.91	126,879.34
12/06/13		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		182.55	126,696.79
01/08/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		188.35	126,508.44

Page Subtotals

225,365.95

98,857.51

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-67151 -BEM  
Case Name: THE S&Q SHACK, LLC

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*9494 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*5956

For Period Ending: 03/31/19

Blanket Bond (per case limit): \$ 30,390,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		188.09	126,320.35
03/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		169.63	126,150.72
04/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		187.55	125,963.17
05/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		181.23	125,781.94
06/06/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		187.00	125,594.94
07/08/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		180.70	125,414.24
08/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		186.46	125,227.78
09/08/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		186.18	125,041.60
10/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		179.92	124,861.68
11/07/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		185.63	124,676.05
12/05/14		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		179.38	124,496.67
01/08/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		185.07	124,311.60
02/06/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		184.83	124,126.77
03/06/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		166.68	123,960.09
04/07/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		184.28	123,775.81
05/07/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		178.09	123,597.72
06/05/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		183.75	123,413.97
07/07/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		177.55	123,236.42
08/07/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		183.22	123,053.20
09/08/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		182.95	122,870.25
10/07/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		176.79	122,693.46
11/06/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		182.41	122,511.05
12/07/15		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		176.26	122,334.79
01/08/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		181.88	122,152.91
02/05/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		181.62	121,971.29
03/07/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		169.63	121,801.66
04/07/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		181.08	121,620.58
05/06/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		174.99	121,445.59

Page Subtotals

0.00

5,062.85

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-67151 -BEM  
Case Name: THE S&Q SHACK, LLC

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*9494 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*5956

For Period Ending: 03/31/19

Blanket Bond (per case limit): \$ 30,390,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/07/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		180.55	121,265.04
07/08/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		174.47	121,090.57
08/05/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		180.04	120,910.53
09/08/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		179.74	120,730.79
10/07/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		173.71	120,557.08
11/07/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		179.23	120,377.85
12/07/16		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		173.20	120,204.65
01/09/17		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		178.71	120,025.94
02/07/17		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		178.46	119,847.48
03/07/17		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		160.94	119,686.54
04/07/17		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		177.94	119,508.60
05/05/17		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		171.95	119,336.65
06/07/17		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		177.40	119,159.25
07/10/17		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		171.44	118,987.81
08/07/17		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		176.93	118,810.88
09/08/17		ASSOCIATED BANK	BANK SERVICE FEE	2600-000		176.64	118,634.24
09/18/17	2	Davis, Pickren, Seydel & Sneed, LLP	SETTLEMENT PAYMENT per 8/30/17 Order. (Subject to proration with Raving Brands estate)	1149-000	25,000.00		143,634.24
09/18/17	2	Davis, Pickren et al, f/b/o J. Rutherford Seydel	SETTLEMENT PAYMENT per 8/30/17 Order. (Subject to proration with Raving Brands estate)	1149-000	65,000.00		208,634.24
09/29/17	2	Hill Kertscher & Wharton LLP for Sprock	SETTLEMENT PAYMENT Memo Amount: 284,555.00 per 8/30/17 Order.	1149-000	310,000.00		518,634.24
09/29/17	003005	Paul H. Anderson, Jr. as Trustee in Raving Brands, Inc.	SETTLEMENT PROCEEDS Pursuant to Order on Motion entered 8/30/17 [Doc. No. 212]	1280-000 1280-000	-25,445.00		493,189.24

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374,555.00

2,811.35

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-67151 -BEM  
Case Name: THE S&Q SHACK, LLC

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*9494 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*5956  
For Period Ending: 03/31/19

Blanket Bond (per case limit): \$ 30,390,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/06/17		ASSOCIATED BANK	\$310,000 check received from Hill Kertscher & Wharton LLP f/b/o M. Sprock as settlement of claims in both The S&Q Shack, LLC and Raving Brands, Inc. pursuant to Motion to Settle with settlement agreement attached [Doc. No. 197] and Order on Motion entered 8/30/17 [Doc. No. 212]. Settlement agreement stated \$25,445 of the settlement amount is apportioned to Raving Brands, Inc. estate and payment of that portion is made to that estate accordingly per Order.				
12/18/17	2	Levine & Block, LLC f/b/o Robert Brand	BANK SERVICE FEE	2600-000		222.48	492,966.76
01/08/18	2	Michael Familetti, Atty, f/b/o Randal Hollingsworth	SETTLEMENT PROCEEDS per 8/30/17 Order.	1149-000	1,000.00		493,966.76
04/30/18	003006	Paul H. Anderson, Jr., as Trustee	SETTLEMENT PROCEEDS per 8/30/17 Order.	1149-000	3,600.00		497,566.76
			PER ORDER ENTERED 4/27/18			42,385.20	455,181.56
			Fees 40,958.56	2100-000			
			Expenses 1,426.64	2200-000			
04/30/18	003007	PAUL H. ANDERSON, JR., ATTORNEY TWO PIEDMONT CENTER, SUITE 315 3565 PIEDMONT ROAD, NE ATLANTA, GA 303035	PER ORDER ENTERED 4/27/18			78,119.46	377,062.10
			Fees 77,500.00	3110-000			
			Expenses 619.46	3120-000			
04/30/18	003008	PAUL A. JONES & COMPANY, LLC 750 Hammond Drive Building 12, Suite 310 Atlanta, GA 30328	PER ORDER ENTERED 4/27/18			171,686.96	205,375.14
			Fees 169,839.67	3410-000			

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4,600.00

292,414.10

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-67151 -BEM  
Case Name: THE S&Q SHACK, LLC

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*9494 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*5956

For Period Ending: 03/31/19

Blanket Bond (per case limit): \$ 30,390,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/30/18	003009	Clerk, U.S. Bankruptcy Court 1340 Richard B. Russell Building 75 Spring Street, S.W. Atlanta, GA 30303	Expenses 1,847.29 PER ORDER ENTERED 4/27/18	3420-000 2700-000		293.00	205,082.14
04/30/18	003010	James R. Schulz, Esq. PO Box 680381 Marietta, GA 30068	PER ORDER ENTERED 4/27/18			153,265.96	51,816.18
04/30/18	003011	Merritt Watson LLP 200 Galleria Parkway SE Suite 500 Atlanta, GA 30339	Fees 153,204.68 Expenses 61.28 PER ORDER ENTERED 4/27/18	3210-000 3220-000 3220-000		340.38	51,475.80
04/30/18	003012	INTERNAL REVENUE SERVICE P O BOX 7346 2970 MARKET STREET PHILADELPHIA, PA. 19101-7317	FIRST AND FINAL DIVIDEND	5800-000		750.00	50,725.80
04/30/18	003013	BV Retail, LLC c/o Hunton & Williams, LLP Attn: Mark I. Duedall Suite 4100, 600 Peachtree Street, Atlanta, GA 30308	FIRST AND FINAL DIVIDEND	7100-000		50,370.11	355.69
04/30/18	003014	INTERNAL REVENUE SERVICE	FIRST AND FINAL DIVIDEND	7100-000		355.69	0.00

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0.00

205,375.14

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Exhibit 9

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-67151 -BEM  
Case Name: THE S&Q SHACK, LLC

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE  
Bank Name: ASSOCIATED BANK  
Account Number / CD #: \*\*\*\*\*9494 Checking - Non Interest

Taxpayer ID No: \*\*\*\*\*5956  
For Period Ending: 03/31/19

Blanket Bond (per case limit): \$ 30,390,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
		Memo Allocation Receipts: 310,000.00			604,520.95	604,520.95	0.00
		Memo Allocation Disbursements: 0.00			225,365.95	0.00	
		Memo Allocation Net: 310,000.00			379,155.00	604,520.95	
			COLUMN TOTALS				
			Less: Bank Transfers/CD's				
			Subtotal				
			Less: Payments to Debtors				
			Net				

Page Subtotals 0.00 0.00



## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit 9

Case No: 09-67151 -BEM  
Case Name: THE S&Q SHACK, LLC

Trustee Name: PAUL H. ANDERSON, JR., TRUSTEE  
Bank Name: Bank of America  
Account Number / CD #: \*\*\*\*\*1496 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*5956

For Period Ending: 03/31/19

Blanket Bond (per case limit): \$ 30,390,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
11/14/11		Edmonds Capital Fund I, LLC	BALANCE FORWARD Net sale proceeds of RSPS Holdings Bank Serial #: 000000 LLC preferred units (\$375,000 less \$51,889 payment at closing to creditor Shanes National Marketing Fund per approved contract terms) wired per 11/6/11 Order.		323,111.00		0.00 323,111.00
	1	EDMONDS CAPITAL FUND I, LLC	Memo Amount: 375,000.00 Net sale proceeds of RSPS Holdings	1129-000			
		SHANE'S NATIONAL MARKETING FUND	Memo Amount: ( 51,889.00 ) MARKETING EXPENSES	2500-000			
* 11/14/11		Bank of America	BANK SERVICE FEE Adjustment added before reconciliation of the wire transfer could be completed by Trustee's office.	2600-003		10.00	323,101.00
11/28/11	000101	Hunton & Williams, LLP Attn: Lisa Sneed 600 Peachtree Street, Ste. 4100 Atlanta, GA 30308	PER ORDER ENTERED 11/21/11; allowed admin. exp. claim of petitioning creditor BV Retail, LLP (\$94,545.68), prorated at its direction. (Ref.75655)	3991-000		77,911.17	245,189.83
11/28/11	000102	Bryan Cave, LLP Attn: Mark I. Duedall, Esq. 1201 W. Peachtree St., N.W., 14th Floor Atlanta, GA 30309	PER ORDER ENTERED 12/21/11; allowed admin. exp. claim (\$94,545.68) of petitioning creditor BV Retail, LLP, prorated at its direction.			16,634.51	228,555.32
* 12/12/11		BANK OF AMERICA	Fees 12,169.33 Expenses 4,465.18 BANK OF AMERICA Adjustment added before reconciliation of the wire transfer could be completed by Trustee's office. Fixed by Trustees office 12/12/11	3991-000 3992-000 2600-003	10.00		228,565.32
12/30/11		Bank of America	BANK SERVICE FEE	2600-000		281.79	228,283.53
01/31/12		Bank of America	BANK SERVICE FEE	2600-000		299.39	227,984.14

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323,121.00

95,136.86

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Exhibit 9

Case No: 09-67151 -BEM  
Case Name: THE S&Q SHACK, LLCTrustee Name: PAUL H. ANDERSON, JR., TRUSTEE  
Bank Name: Bank of America  
Account Number / CD #: \*\*\*\*\*1496 Money Market Account (Interest Earn

Taxpayer ID No: \*\*\*\*\*5956

For Period Ending: 03/31/19

Blanket Bond (per case limit): \$ 30,390,000.00

Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/29/12	4	Bank of America	Interest Rate 0.010	1270-000	1.06		227,985.20
02/29/12		Bank of America	BANK SERVICE FEE	2600-000		270.96	227,714.24
03/30/12	4	Bank of America	Interest Rate 0.010	1270-000	1.93		227,716.17
03/30/12		Bank of America	BANK SERVICE FEE	2600-000		279.98	227,436.19
04/30/12	4	Bank of America	INTEREST REC'D FROM BANK	1270-000	1.87		227,438.06
04/30/12		Bank of America	BANK SERVICE FEE	2600-000		288.96	227,149.10
05/31/12	4	Bank of America	Interest Rate 0.010	1270-000	1.92		227,151.02
05/31/12		Bank of America	BANK SERVICE FEE	2600-000		288.59	226,862.43
06/29/12	4	Bank of America	Interest Rate 0.010	1270-000	1.86		226,864.29
06/29/12		Bank of America	BANK SERVICE FEE	2600-000		269.63	226,594.66
07/31/12	4	Bank of America	Interest Rate 0.010	1270-000	1.92		226,596.58
07/31/12		Bank of America	BANK SERVICE FEE	2600-000		297.17	226,299.41
08/31/12	4	Bank of America	Interest Rate 0.010	1270-000	1.92		226,301.33
08/31/12		Bank of America	BANK SERVICE FEE	2600-000		287.51	226,013.82
09/28/12	4	Bank of America	Interest Rate 0.010	1270-000	1.85		226,015.67
09/28/12		Bank of America	BANK SERVICE FEE	2600-000		259.36	225,756.31
10/23/12	000103	Bank of America, N.A.	PER ORDER ENTERED	2990-000		123.83	225,632.48
			7/16/12; Rule 2004 production expenses				
			Invoices 205037 and 207464				
10/30/12	4	Bank of America	INTEREST REC'D FROM BANK	1270-000	1.79		225,634.27
10/30/12		Bank of America	BANK FEES	2600-000		268.32	225,365.95
		901 MAIN STREET					
		DALLAS, TX 75283					
10/30/12		Trsf To ASSOCIATED BANK	FINAL TRANSFER	9999-000		225,365.95	0.00
* 03/14/18		Reverses Adjustment IN on 12/12/11	BANK OF AMERICA	2600-003	-10.00		-10.00
* 03/14/18		Reverses Adjustment OUT on 11/14/11	BANK SERVICE FEE	2600-003		-10.00	0.00

Page Subtotals

6.12

227,990.26

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